

2009 Interface

Analog Markets – Worldwide



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Abstract

Interface ICs are critical components in the process of connecting electrical signals according to the voltage and current requirements of various transmission lines and hardware buses. These devices are used in systems in a variety of different ways to transfer, route, and time electrical signals among a given system's memory, microprocessor, and various peripherals, and also between interconnected systems.

Databeans predicts that the worldwide interface market will reach \$4.3 billion in sales for 2009. Revenue is projected to experience modest compound annual growth of 8 percent annually over the forecasted period. The market is currently led by Texas Instruments who controls over 20 percent of total revenue. Other top suppliers include Maxim Integrated Products, National Semiconductor, NXP Semiconductors, and Analog Devices.

The computer sector, in particular PCs and servers, are the major driving force behind interface revenue with \$2.4 billion, or 45 percent of the market. Communications and consumer electronics are other major application markets for interface, with consumer experiencing higher than average growth of 9 percent over the next five years for revenue.

Databeans segments the interface market into three major product categories: Analog, Digital Interconnect, and USB Controllers. Digital interface products primarily connect circuits and include UARTs, modems, and Ethernet products. These represent the largest portion of the interface market with approximately half of total consumption. Analog interface accounted for another 40 percent of sales with numerous connection standards including FireWire, CAN, PCI, RS-232 and many others. The final category of USB controllers account for just the remaining 10 percent of interface revenue, but are growing steadily at 11 percent annually.

This study is available through individual report purchase for **\$3,500.00 USD**, or available at a discounted rate through our **Databeans Complete Library**, the **Analog Markets Service**, or the **Standard Linear Products Service**, which includes this study as well as other in-depth reports on Amplifiers, Comparators, Data Converters, Analog Power Management, and application specific devices. For our subscription service subscribers, all of our research is backed by a coverage guarantee meaning if you purchase a report and need additional information, our analysts are available to continue the analysis, customized to your organization's needs.

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Table of Contents

Significant Findings	1
Introduction.....	1
Industry Trends.....	3
Interface Product Definitions	5
Analog.....	5
RS-232/RS-422/RS-485	5
USB	5
PCI	6
PCI Express.....	6
FireWire (IEEE-1394)	6
LCD/LED Display Drivers	7
CAN	7
LVDS	7
Digital Interconnect.....	7
Ethernet ICs	7
Modems.....	8
UARTs.....	8
USB Controllers	8
Regional Analysis	9
Americas	13
Europe	15
Japan.....	16
Asia Pacific.....	18
China	19
Taiwan.....	20
Application Market Analysis	21
Automotive	26
Safety Systems	28
Body and Powertrain.....	28
Infotainment	29
Aftermarket.....	29
Computer	32
Desktops.....	33
Notebooks.....	34
Servers.....	35
Peripherals.....	36
Displays	36
Scanners/Printers.....	36
External Storage	37
Consumer	40
Audio	41
Television	42
Cameras	43
Games	44

Communications	47
Mobile Phones.....	48
Switching Equipment.....	50
CPE.....	51
Industrial.....	54
Test and Measurement.....	56
Medical.....	57
Process Control.....	57
Military/Aerospace	58
Product Market Analysis.....	65
Analog.....	66
RS-232.....	68
RS-422/RS-485	69
USB	70
PCI	71
PCI Express	71
IEEE-1394.....	72
LCD and LED Display Drivers	73
CAN	73
LVDS	74
Digital Interconnect.....	75
Ethernet.....	76
Modems.....	78
UARTs.....	79
USB Controllers	81
Market Share Analysis	83
Texas Instruments	89
Maxim Integrated Products.....	91
National Semiconductor	92
NXP Semiconductors	93
Analog Devices	94
Microsemi.....	95
Linear Technology	96
Renesas Technology	97
Fairchild Semiconductor International.....	98
Methodology.....	99
Databeans Market and Product Segmentation Definitions	101
Market Segmentation.....	101
Product Segmentation	108

Table of Figures

Figure 1: Worldwide Interface Market Forecast (Revenue, Units, and ASPs).....	2
Figure 2: 2009 Worldwide Interface Revenue Share by Product Segment.....	4
Figure 3: Worldwide Interface Revenue Forecast by Product Segment.....	4
Figure 4: Worldwide Interface Revenue Forecast by Region.....	9
Figure 5: 2009 and 2014 Worldwide Interface Revenue Share by Region.....	10
Figure 6: Worldwide Analog Interface Revenue Forecast by Region.....	11
Figure 7: Worldwide Digital Interconnect Revenue Forecast by Region.....	12
Figure 8: Worldwide USB Controller Revenue Forecast by Region.....	13
Figure 9: Americas Interface Revenue Forecast.....	14
Figure 10: Europe Interface Revenue Forecast.....	16
Figure 11: Japan Interface Revenue Forecast.....	17
Figure 12: Asia Pacific Interface Revenue Forecast.....	18
Figure 13: 2009 Worldwide Interface Revenue Share by Market Segment.....	22
Figure 14: Worldwide Interface Revenue Forecast by Market Segment.....	22
Figure 15: Worldwide Analog Interface Revenue Forecast by Market Segment.....	23
Figure 16: Worldwide Digital Interconnect Revenue Forecast by Market Segment.....	24
Figure 17: Worldwide USB Controller Revenue Forecast by Market Segment.....	25
Figure 18: Worldwide Automotive Interface Revenue Forecast by Application Type.....	27
Figure 19: Worldwide Automotive Interface Revenue Forecast by Market Segment.....	27
Figure 20: Worldwide Computer Interface Revenue Forecast by Application Type.....	33
Figure 21: Worldwide Computer Interface Revenue Forecast by Market Segment.....	33
Figure 22: Worldwide Consumer Interface Revenue Forecast by Market Segment.....	40
Figure 23: Worldwide Consumer Interface Revenue Forecast by Application Type.....	41
Figure 24: Worldwide Communications Interface Revenue Forecast by Application Type.....	47
Figure 25: Worldwide Communications Interface Revenue Forecast by Market Segment.....	48
Figure 26: Worldwide Industrial Interface Revenue Forecast by Application Type.....	55
Figure 27: Worldwide Industrial Interface Revenue Forecast by Market Segment.....	55
Figure 28: Worldwide Interface Revenue Forecast by Product Segment.....	65
Figure 29: 2009 Worldwide Analog Interface Revenue Share by Product Type.....	66
Figure 30: Worldwide Analog Interface Revenue Forecast.....	67
Figure 31: Worldwide Digital Interconnect Interface Revenue Forecast by Product Type.....	75

Figure 32: Worldwide Ethernet Interface Revenue Forecast by Product Type	77
Figure 33: Worldwide Modem Revenue Forecast by Product Type	79
Figure 34: Worldwide UARTs Revenue Forecast by Channel	80
Figure 35: Worldwide USB Controller Revenue Forecast by Product Type	82
Figure 36: 2008 Worldwide Analog Interface Revenue Share by Supplier.....	83

Table of Tables

Table 1: Worldwide Interface Market Forecast (Revenue, Units, and ASPs)	2
Table 2: Worldwide Interface Revenue Forecast by Product Segment.....	4
Table 3: Worldwide Interface Shipment Forecast by Product Segment.....	5
Table 4: Worldwide Interface Revenue Forecast by Region.....	9
Table 5: Worldwide Analog Interface Revenue Forecast by Region.....	11
Table 6: Worldwide Digital Interconnect Revenue Forecast by Region.....	12
Table 7: Worldwide USB Controller Revenue Forecast by Region.....	13
Table 8: Worldwide Interface Revenue Forecast by Market Segment	21
Table 9: Worldwide Analog Interface Revenue Forecast by Market Segment	23
Table 10: Worldwide Digital Interconnect Revenue Forecast by Market Segment	24
Table 11: Worldwide USB Controller Revenue Forecast by Market Segment	25
Table 12: Worldwide Automotive Interface Revenue Forecast by Application Type.....	26
Table 13: Worldwide Automotive Electronics Revenue Forecast by Application.....	30
Table 14: Worldwide Automotive Electronics Shipment Forecast by Application.....	31
Table 15: Worldwide Computer Interface Revenue Forecast by Application Type.....	32
Table 16: Worldwide Computer Electronics Revenue Forecast by Application.....	38
Table 17: Worldwide Computer Electronics Shipment Forecast by Application	39
Table 18: Worldwide Consumer Interface Revenue Forecast by Application Type.....	41
Table 19: Worldwide Consumer Electronics Revenue Forecast by Application.....	45
Table 20: Worldwide Consumer Electronics Revenue Forecast by Application.....	46
Table 21: Worldwide Communications Interface Revenue Forecast by Application Type.....	47
Table 22: Worldwide Communications Electronics Revenue Forecast by Application.....	52
Table 23: Worldwide Communications Electronics Shipment Forecast by Application.....	53
Table 24: Worldwide Industrial Interface Revenue Forecast by Application Type.....	54
Table 25: Worldwide Industrial Electronics Revenue Forecast by Application	60

Table 26: Worldwide Industrial Electronics Shipment Forecast by Application	62
Table 27: Worldwide Interface Revenue Forecast by Product.....	65
Table 28: Worldwide Interface Shipment Forecast by Product	66
Table 29: Worldwide Analog Interface Revenue Forecast by Product Type.....	67
Table 30: Worldwide Analog Interface Shipment Forecast by Product Type.....	68
Table 31: Worldwide Digital Interconnect Interface Revenue Forecast by Product Type.....	75
Table 32: Worldwide Digital Interconnect Interface Shipment Forecast by Product Type.....	76
Table 33: Worldwide Ethernet Interface Revenue Forecast by Product Type.....	78
Table 34: Worldwide Modem Revenue Forecast by Product Type.....	79
Table 35: Worldwide UARTs Revenue Forecast by Channel	81
Table 36: Worldwide USB Controller Revenue Forecast by Product Type.....	82
Table 37: 2008 and 2007 Worldwide Analog Interface Revenue Share by Supplier.....	84
Table 38: 2008 and 2007 Americas Analog Interface Revenue Share by Supplier.....	85
Table 39: 2008 and 2007 Europe Analog Interface Revenue Share by Supplier.....	86
Table 40: 2008 and 2007 Japan Analog Interface Revenue Share by Supplier	87
Table 41: 2008 and 2007 Asia Pacific Analog Interface Revenue Share by Supplier.....	88

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